SIPCAM OXON is an Italian multinational group of companies focusing on agriculture and providing a complete range of agrochemicals - nutritional specialties - chemical intermediates featuring high innovation, economic and environmental sustainability. SIPCAM OXON stands out for its capacity to offer targeted solutions able to meet the evolving needs of farmers and food chains.
Nadia Gagliardini
Presidente
Sipcam Oxon
Sipcam Oxon
President

Giovanni Affaba
Amministratore
degno Sipcam Oxon
Sipcam Oxon
Managing Director

1946
Nascita di Sipcam, azienda
specializzata nella produzione
e commercializzazione di agrofarmaci

Sipcam is established, a company specialized in
production and marketing of agrochemicals.

1970
Nascita di Oxon, con l'oggetto di produrre in
proprio la sintesi chimica di
principi attivi agrofarmaci

Oxon is established with the
scope of in-house synthesis of
agrochemical active
ingredients.

1970
Processo d'internazionalizzazione
attraverso la creazione di
nuove società, l'acquisizione
del controllo o la partecipazione
in imprese locali

Internationalization process
through the establishment
of new companies, and the
control of or interest in
local companies.

2012
Alleanza con Sumitomo
Corporation e Nihon Nohyaku
Co. Ltd.

Alliance with Sumitomo
Corporation and Nihon
Nohyaku Co. Ltd.

2014
Nascita di Sipcam Nichino
Brasil, joint venture al 50%
con Nihon Nohyaku Co. Ltd.

Establishment of
Sipcam Nichino Brasil,
50% joint venture with
Nihon Nohyaku Co. Ltd.

Il gruppo SIPCAM OXON è costituito da due entità legali distinte (Sipcam e Oxon), che fanno
coi a un’unica proprietà e a un unico management; che, pur operando in maniera autonoma,
agiscono in sinergia e con misura e vision condivisi.

The SIPCAM OXON Group is made up of two different legal entities (Sipcam and Oxon) depending
on one single ownership and management that, even though operating independently, operate in
synergy with shared mission and vision.
Sumitomo Corporation and Nihon Nohyaku have minority shares in Sipcam Europe and in Sipcam Pacific Australia; Sipcam S.p.A. has minority shares in Sumi Agro LTD; Sipcam S.p.A and Nihon Nohyaku have a 50-50 JV in the Brazilian Company Sipcam Nichino Brasil.
Sipcam Europe*
Italy, Spain, Portugal, Greece
UK, Benelux

Sumi Agro LTD**
France, Germany, Poland, Czech,
Slovakia, Hungary, Romania,
Bulgaria

*Sumitomo Corporation and Nihon Nohyaku have minority shares in Sipcam Europe; **Sipcam S.p.A. has minority shares in Sumi Agro LTD
# Agrochemical Worldwide Market Ranking 2013 (60689 $M)

<table>
<thead>
<tr>
<th>Rank</th>
<th>Company</th>
<th>Turnover ($m)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Syngenta</td>
<td>11.413 (18.8%)</td>
</tr>
<tr>
<td>2</td>
<td>Bayer</td>
<td>10.418 (17.2%)</td>
</tr>
<tr>
<td>3</td>
<td>Basf</td>
<td>6.942 (11.4%)</td>
</tr>
<tr>
<td>4</td>
<td>Dow</td>
<td>5.523 (9.1%)</td>
</tr>
<tr>
<td>5</td>
<td>Monsanto</td>
<td>4.804 (7.9%)</td>
</tr>
<tr>
<td>6</td>
<td>DuPont</td>
<td>3.558 (5.9%)</td>
</tr>
<tr>
<td>7</td>
<td>Adama</td>
<td>2.876 (4.7%)</td>
</tr>
<tr>
<td>8</td>
<td>Nufarm</td>
<td>2.297 (3.8%)</td>
</tr>
<tr>
<td>9</td>
<td>FMC</td>
<td>2.146 (3.5%)</td>
</tr>
<tr>
<td>10</td>
<td>Sumitomo</td>
<td>2.020 (3.3%)</td>
</tr>
<tr>
<td>11</td>
<td>UPL</td>
<td>1.607 (2.6%)</td>
</tr>
<tr>
<td>12</td>
<td>Arysta</td>
<td>1.501 (2.5%)</td>
</tr>
<tr>
<td>13</td>
<td>Cheminova</td>
<td>1.101 (1.8%)</td>
</tr>
<tr>
<td>14</td>
<td>SIPCAM OXON</td>
<td>514 (0.8%)</td>
</tr>
<tr>
<td>15</td>
<td>ISK</td>
<td>502 (0.8%)</td>
</tr>
<tr>
<td>16</td>
<td>Chemtura</td>
<td>449 (0.7%)</td>
</tr>
<tr>
<td>17</td>
<td>Nippon Soda</td>
<td>444 (0.7%)</td>
</tr>
<tr>
<td>18</td>
<td>Gowan</td>
<td>443 (0.7%)</td>
</tr>
<tr>
<td>19</td>
<td>Nihon Nohyaku</td>
<td>442 (0.7%)</td>
</tr>
<tr>
<td>20</td>
<td>Kumiai</td>
<td>441 (0.7%)</td>
</tr>
</tbody>
</table>